中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

10 October 2026

Issue Number	260309
Tender Type	New Issue
Tender Date	13 October 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 13 Billion
Upper Case Offering Amount	RMB 16 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	14 Oct 2027
Original Tenor	One Year
Issue and Settlement Date	14 Oct 2026
Value Date	14 Oct 2026
Maturity Date	14 Oct 2027
Listing Date	15 Oct 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.